

Exhibit A-2

Allocated Purchase Price

The valuations described herein shall only be used for the purposes set forth herein and shall not be used for purposes of determining a Rollover Investor's capital account in Rollover Member. Each Rollover Investor's capital account in Rollover Member will be equal to the amount that the Rollover Investor would have received if the Rollover Investor had chosen to receive cash for its claim against Seller rather than contributing its Contributed Interest and receiving a membership interest in the Rollover Member.

(see attached)

Purchase and Sale Agreement
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#	Community Name	Debt Information		Revised Allocated Cash / Equity Portion of the Purchase Price	
		Underwritten Property	Assumed Real Property Loan Balance		Assumed Personal Property Loan Balance
1	Necanicum Village		8,164,343	22,465	0
	Total Bay Bank (1 Assets)		\$8,164,343	\$22,465	\$0
2	Eldorado Heights		3,121,113	0	6,235,644
3	Alpine Springs		4,722,378	0	5,159,744
4	Spring Arbor		2,858,541	1,190	5,948,682
5	Woodside Village		3,655,123	180	3,762,828
6	Heron Pointe		4,416,472	0	2,433,939
7	Mountain Laurel		11,700,344	1,218	0
	Total Capmark Finance, Inc. (6 Assets)		\$30,473,970	\$2,588	\$23,540,836
8	Moses Lake		5,196,934	0	1,628,720
	Total Charter Bank (1 Assets)		\$5,196,934	\$0	\$1,628,720
9	Spring Pointe		4,112,250	0	8,004,500
10	Alpine Court		6,144,250	2,786	6,411,905
11	Court at Clifton Park/Beacon Pointe/Willow Trace		5,182,098	0	2,192,708
12	Champlin Shores		11,075,915	14,805	6,153,947
13	Montclair Park		16,405,852	4,746	14,675
14	Court at Greece/Crimson Ridge Gardens/Harvest Glen		4,948,418	0	1,372,067
15	Oaks, The		6,906,251	0	2,704,917
16	Palm Meadows Court		3,200,898	0	1,269,063
17	Heartland Park		9,714,475	0	1,957,528
18	Lakeside		5,223,754	843	1,148,988
19	Court at Orchard Park/Quaker's Landing		5,441,178	0	915,632
20	Northridge		17,269,452	0	0
21	Willow Ridge		10,616,683	145	457,079
22	Stonebridge		10,419,579	0	0
23	Cliff View		8,481,051	3,997	0
24	Village at Greece/Crimson Ridge Meadows		4,948,418	0	0
25	Terrace at Bluegrass		7,618,467	0	0
26	Medallion		11,037,307	133,766	0
	Total Column Financial, LLC - 20 (18 Assets)		\$148,746,297	\$161,087	\$32,603,009
27	Rose Terrace		2,397,179	37,000	4,457,847
28	Lake Pointe		1,241,179	1,120	2,738,855
29	Spring Mountain		2,096,179	630	4,700,782
30	Canyonview Estates		7,132,179	0	9,874,386
31	Stone Mountain		1,390,179	560	3,142,522
32	Legacy Gardens		3,729,179	9,153	4,205,857
33	Manor House		6,286,179	0	3,810,262
34	Holiday Lane Estates		2,794,179	710	3,510,204
35	Chesterley Court		1,872,179	0	807,162
36	Eden Estates		8,312,179	2,020	8,235,471
37	Sweetwater Springs		4,876,179	155,700	2,799,758
38	Brentmoor		9,668,179	0	3,139,253
39	Chesterley Meadows		6,474,179	1,446	2,411,558
40	Courtyard Gardens		4,145,179	560	2,180,109
41	Fox River		6,991,179	32,855	1,292,446
42	Woodstock Estates		3,142,179	630	2,466,420
43	Eagle Meadows		7,977,179	17,853	1,456,110
44	Quail Hollow		4,768,179	1,505	353,088
45	Lake Springs		4,056,179	1,416	874,081
46	Paradise Valley		2,014,179	70	9,630,093
47	Sunshine Village		8,628,179	1,545	0
48	Lake Springs Cottages		4,118,179	749	0
49	River Valley Landing		6,930,179	3,897	348,933
50	Cordova Estates		5,312,179	14,894	191,614
	Total Column Financial, LLC - 27 (24 Assets)		\$116,352,297	\$284,311	\$72,626,811

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		Underwritten Property	Assumed Real Loan Balance		Assumed Personal Property Loan Balance
51	Parkway Village		5,683,421	0	0
	Total Community Bank Walla Walla branch (1 Assets)		\$5,683,421	\$0	\$0
52	Peachtree Village-GA		4,115,347	430	0
	Total Cornerstone Community Bank (1 Assets)		\$4,115,347	\$430	\$0
53	Northpark Place		6,570,952	410	5,112,306
	Total DNB National Bank (1 Assets)		\$6,570,952	\$410	\$5,112,306
54	Heritage Place		2,000,000	0	2,282,901
	Total First National Bank & Trust Co. of McAlester, OK (1 Assets)		\$2,000,000	\$0	\$2,282,901
55	Magnolia Gardens		2,587,157	2,012	961,142
56	Canterbury Gardens		2,940,204	4,523	654,252
	Total First National Bank, Waupaca (2 Assets)		\$5,527,361	\$6,536	\$1,615,394
57	Dry Creek		5,670,149	13,732	2,599,506
	Total First Citizens Bank (1 Assets)		\$5,670,149	\$13,732	\$2,599,506
58	Chehalem Springs		10,114,066	29,950	0
	Total First Sound Bank (1 Assets)		\$10,114,066	\$29,950	\$0
59	Park Place-OR		6,258,440	480	6,232,703
60	Sandia Springs		13,733,577	22,727	0
61	Palms, The		18,842,137	123,717	0
62	Statesman Club		0	18,088	21,879,462
63	Terrace at Jasper		5,265,763	40,101	2,302,728
64	Buckingham Estates		7,892,522	30,191	0
65	Monroe House		8,232,604	26,653	0
66	Glendale Place		4,481,975	0	2,861,792
67	Manchester House		22,773,666	5,554	0
68	Azalea Gardens		8,245,761	600	3,159,607
69	Plaza on the River		15,823,665	145,147	9,263,058
70	Park Avenue Estates		5,470,081	31,927	2,304,846
71	Flint River		4,680,979	21,153	713,775
72	Rosemont at Clearlake		10,122,826	26,768	0
73	Oak Tree Village		27,052,957	405	0
74	Osprey Court		2,782,878	0	4,643,392
75	West Park Place		7,821,102	186,648	6,453,120
76	Eagle Cove		4,969,599	15,714	4,636,225
77	Canterbury Court		5,085,146	13,730	6,253,115
78	LaVilla		5,390,511	0	4,841,496
79	Peridot		8,555,497	0	3,056,745
80	Fishers Landing		7,112,879	0	2,472,826
81	Spring Estates		9,563,516	3,540	0
82	Hawthorne Inn at Hilton Head		6,534,395	434	0
83	Hawthorne Inn at Greenville		3,839,590	0	0
	Total GE Capital (25 Assets)		\$220,532,066	\$713,577	\$81,074,892
84	Waterford in Bellevue		6,480,000	0	0
	Total Greenbank (1 Assets)		\$6,480,000	\$0	\$0
85	Spring Creek Gardens		2,050,000	0	1,972,573
	Total Holliday Fenoglia Fowler (1 Assets)		\$2,050,000	\$0	\$1,972,573
86	Cambridge Place		4,179,138	30,195	3,084,337
	Total KeyCorp (1 Assets)		\$4,179,138	\$30,195	\$3,084,337
87	Cougar Springs		6,358,623	137,278	8,860,458
	Total Liberty Bank (1 Assets)		\$6,358,623	\$137,278	\$8,860,458
88	Cottages, The		3,904,450	1,819	1,896,433
89	Legacy Crossing		12,401,571	3,177	3,303,265
90	Mountain View-Ashland		10,751,000	26,785	0
91	Chris Ridge		19,018,457	3,789	2,810,387
	Total Marathon Structured Finance Fund, LP (4 Assets)		\$46,075,478	\$35,569	\$8,010,086

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92	Palm Meadows Village		2,741,715	0	1,745,562
93	Orchard Park		3,990,000	0	1,334,248
	Total MMA Financial (2 Assets)		\$6,731,715	\$0	\$3,079,810
94	Lassen House		0	5,600	7,539,515
95	Oakridge		0	25,887	10,991,034
96	River Road		0	170	6,714,281
	Total Leased (3 Assets)		\$0	\$31,657	\$25,244,830
97	Georgian Place		5,032,950	320	2,165,956
98	Laurel Gardens		3,594,660	11,821	667,026
99	Remington House		3,933,457	0	168,553
100	Lexington Gardens		3,584,006	11,821	0
101	Emerald Estates		5,162,928	175,211	0
	Total Nebraskaland National Bank - 5 (5 Assets)		\$21,308,000	\$199,173	\$3,001,535
102	Maplewood		11,975,872	29,992	1,326,962
103	Heritage, The		1,263,992	17,940	1,244,035
	Total Nebraskaland National Bank - 2 (2 Assets)		\$13,239,864	\$47,932	\$2,570,997
104	Briarwood		13,165,000	12,619	6,255,713
105	Century Fields		10,813,545	11,744	0
	Total New South Federal Savings Bank (2 Assets)		\$23,978,545	\$24,364	\$6,255,713
106	Hermiston Terrace		2,644,254	0	5,789,344
	Total Oregon Housing & Community Services Department (1 Assets)		\$2,644,254	\$0	\$5,789,344
107	Windfield Village		3,997,414	21,916	6,212,898
	Total Oregon Housing & Community Services Department (1 Assets)		\$3,997,414	\$21,916	\$6,212,898
108	Cottage Village		2,265,866	1,602	2,536,048
	Total Plains Capital Bank (1 Assets)		\$2,265,866	\$1,602	\$2,536,048
109	Englewood Heights		11,160,000	0	0
	Total Prudential Mortgage Capital Company (1 Assets)		\$11,160,000	\$0	\$0
110	Sequoia Springs		5,775,676	0	6,609,910
111	Orchard Glen		8,364,385	0	6,322,795
112	Villa Del Rey		9,562,859	48,628	4,213,551
113	Lakeside Cottages		1,395,788	0	0
	Total RBS Greenwich (4 Assets)		\$25,098,709	\$48,628	\$17,146,257
114	Spring Village		5,202,107	0	7,754,056
	Total Red Mortgage Capital (1 Assets)		\$5,202,107	\$0	\$7,754,056
115	Rose Valley		4,095,002	0	3,619,500
	Total Red Mortgage Capital (1 Assets)		\$4,095,002	\$0	\$3,619,500
116	Hillside		20,000,000	23,489	9,309,450
	Total Sterling Savings Bank (1 Assets)		\$20,000,000	\$23,489	\$9,309,450
117	Carriage Inn		3,284,922	4,203	9,363,555
118	Cedar Ridge		4,795,913	74,378	1,952,625
	Total Stillwater National Bank (2 Assets)		\$8,080,835	\$78,581	\$11,316,180
119	Culpepper Place		6,100,000	120	254,119
120	Terrace at Woodstock		6,800,000	354	3,357,974
121	Brookside		6,600,000	0	0
	Total Tennessee Commerce Bank (3 Assets)		\$19,500,000	\$474	\$3,612,093
122	Grayson View-Selinsgrove		5,187,673	0	7,522,571
123	Minnetonka		5,411,289	165,547	2,790,578
	Total The National Bank (2 Assets)		\$10,598,962	\$165,547	\$10,313,150
124	Sunrise Creek		12,280,000	18,072	745,938
	Total Tier One Bank (1 Assets)		\$12,280,000	\$18,072	\$745,938

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125	Terrace at Riverstone		8,320,703	15,351	6,211,154
126	Chandler Place		8,291,421	11,664	1,783,699
	Total Tintera Investments, Inc (2 Assets)		\$16,612,124	\$27,015	\$7,994,853
127	Meadowlark		7,293,123	0	0
	Total Umpqua Bank (1 Assets)		\$7,293,123	\$0	\$0
128	Sellwood Landing		9,737,819	0	904,044
129	Oswego Springs		8,612,181	13,565	0
130	Churchill		18,600,000	35,861	0
131	Absaroka		4,683,530	360	2,498,397
132	Sugarland Ridge		6,309,790	28,270	663,991
	Total Wells Fargo Bank, NA (5 Assets)		\$47,943,319	\$78,056	\$4,066,432
133	Big Sky		17,737,217	0	0
	Total Yellowstone Bank (1 Assets)		\$17,737,217	\$0	\$0
134	Emerald Pointe		3,562,095	6,020	2,312,809
	Total Zions First National Bank (1 Assets)		\$3,562,095	\$6,020	\$2,312,809