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TONKON TORP LLP

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Attorneys for Debtor

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF OREGON
EUGENE DIVISION

In re

USDC Case No. 09-cv-6082-HO

STAYTON SW ASSISTED LIVING, L.L.C.
(the Consolidated Sunwest Related Entities),

Debtor.

Bankruptcy Court
Case No. 08-36637-tmb11
(Reference Withdrawn)

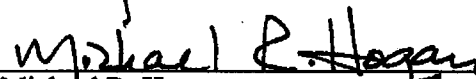
**ORDER APPROVING RECEIVER'S, CRO'S
AND DEBTOR'S SECOND AMENDED
DISCLOSURE STATEMENT AND FIXING
TIME FOR FILING ACCEPTANCES OR
REJECTIONS OF PLAN AND OBJECTIONS
TO CONFIRMATION, AND NOTICE OF
CONFIRMATION HEARING**

THIS MATTER having come before the Court on May 26, 2010 and upon the filing of Receiver's, CRO's and Debtor's Second Amended Disclosure Statement (Dated May 27, 2010) (the "Amended Disclosure Statement") and the Court having considered the Amended Disclosure Statement and having determined that it complies with 11 U.S.C. § 1125;

NOW THEREFORE, IT IS HEREBY ORDERED, and NOTICE IS HEREBY GIVEN, that:

1. The Amended Disclosure Statement is approved for distribution to creditors, interest holders and other parties in interest.
2. On or before **June 5, 2010** Debtor shall serve a copy of this Order, together with the Amended Disclosure Statement, Receiver's, CRO's and Debtor's Second Amended Joint Plan of Reorganization (May 27, 2010) (the "Plan") and a Ballot for voting to accept or reject the Plan on Secured Creditors, Investors, parties to executory contracts and unexpired leases, the Securities and Exchange Commission, the United States Trustee, all parties who have requested special notice in the case, and all parties who receive ECF notices.
3. **July 6, 2010** is fixed as the last date for returning Ballots accepting or rejecting the Plan. Ballots must be properly executed, signed and returned to Spencer Fisher at Tonkon Torp LLP, 888 S.W. Fifth Avenue, Suite 1600, Portland, OR 97204-2099, fax number (503) 972-3867, so that they are received not later than **4:00 p.m. on July 6, 2010**.
4. Any objections to confirmation of the Plan must be filed with the Court and served on counsel for Debtor, counsel for the unsecured creditors committee and the U.S. Trustee's office on or before **4:00 p.m. on July 6, 2010**.
5. The hearing on confirmation of the Plan and any objections thereto will be held on **July 13, 2010 at 10:00 a.m.** before the Honorable Michael R. Hogan, United States District Court, 405 East Eighth Avenue, Eugene, Oregon 97401..

DATED this 27th day of May, 2010.



Michael R. Hogan
United States District Court Judge

Presented by:

TONKON TORP LLP

By /s/ Albert N. Kennedy
Albert N. Kennedy, OSB No. 821429
Attorneys for Debtor

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