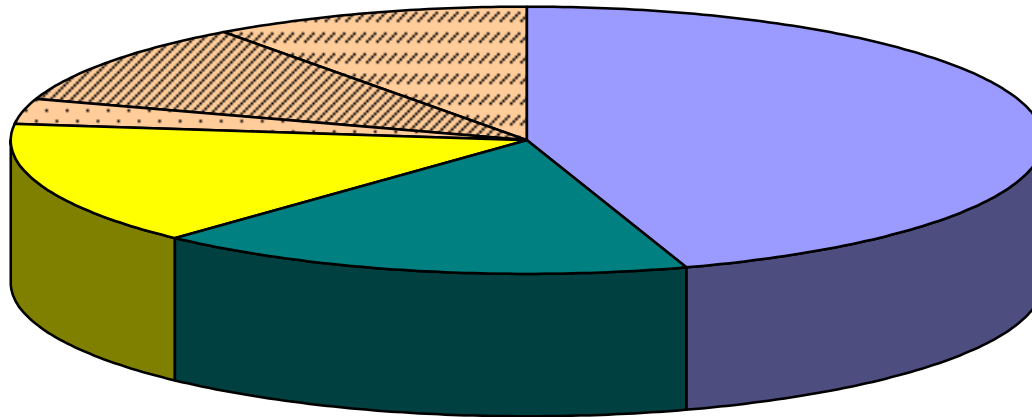
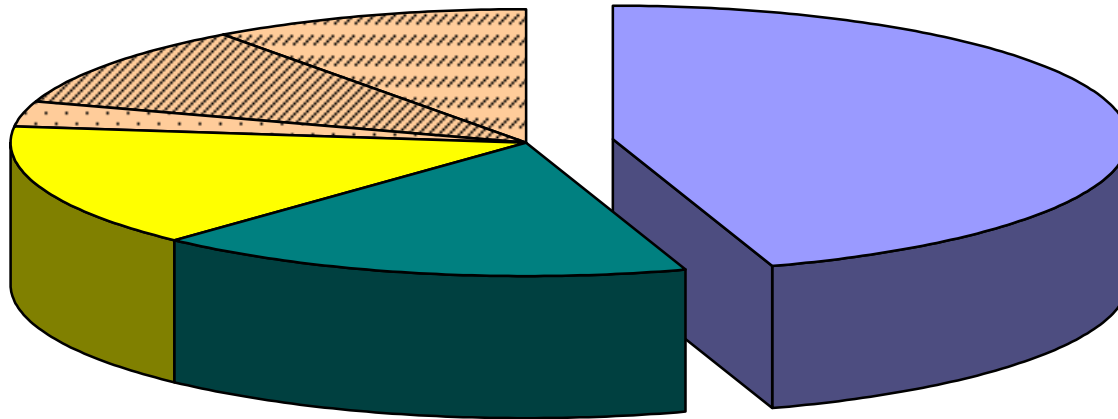


Illustrative Sunwest Distribution Plan Components



- REITCO and SWP
- Assets of Receivership Entities and HFG
- Trustco Properties
- 3rd Party Claims: Disgorgements and Avoidance Actions
- 3rd Party Claims: Receivership-based Claims
- 3rd Party Claims: Investor-based Claims

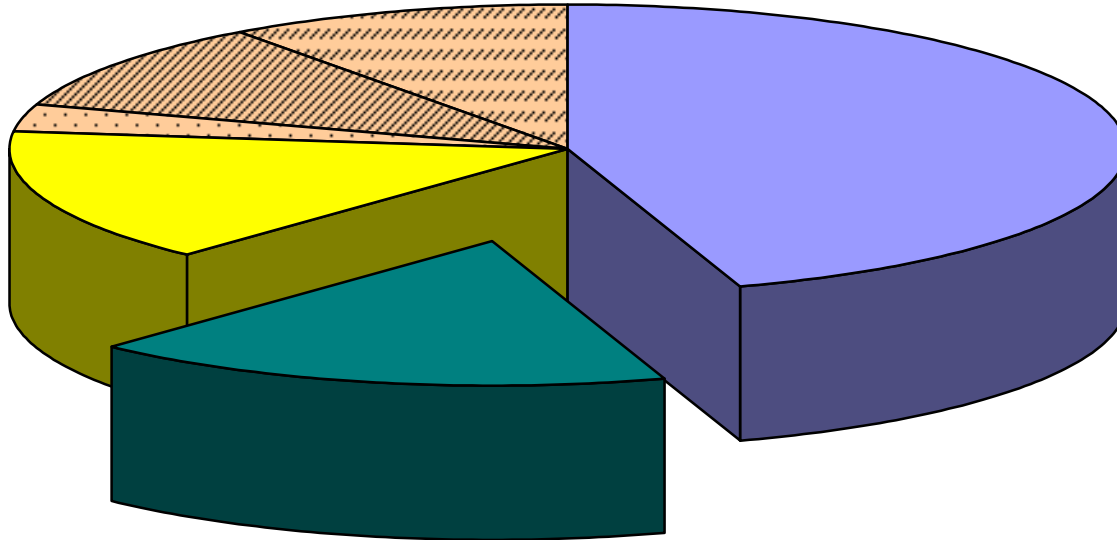
Illustrative Sunwest Distribution Plan Components



REITCO and SWP securities to be distributed
Pari Passu to TIC, PM, LLCM, NH-RE, NH-HFG,
TR, LDC, UC-HFG and NCUC

- REITCO and SWP
- Assets of Receivership Entities and HFG
- Trustco Properties
- 3rd Party Claims: Disgorgements and Avoidance Actions
- 3rd Party Claims: Receivership-based Claims
- 3rd Party Claims: Investor-based Claims

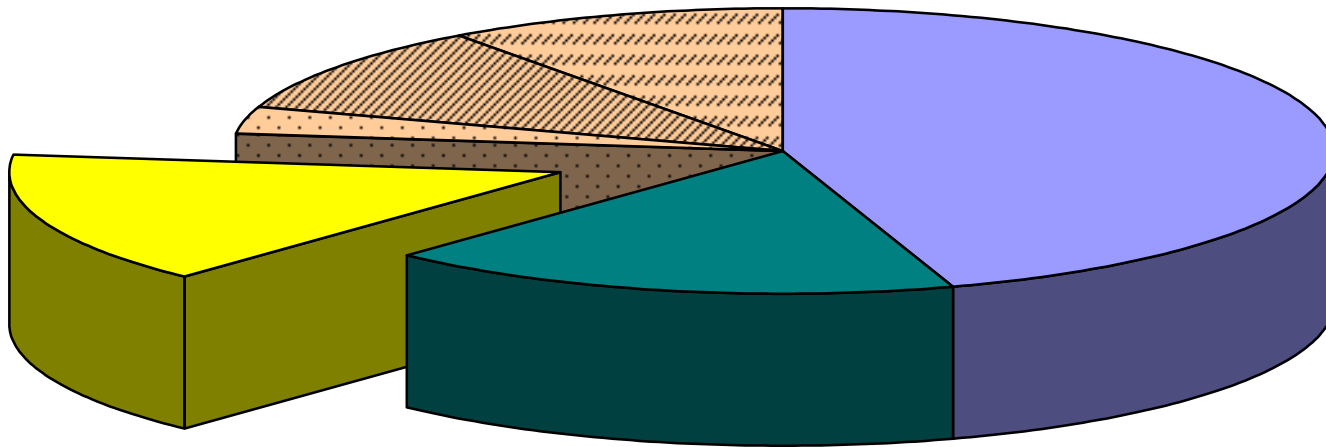
Illustrative Sunwest Distribution Plan Components



Assets of Receivership Entities and HFG to be distributed Pari Passu to TIC, PM, LLCM, NH-RE, NH-HFG, TR, LDC, UC-HFG and NCUC

- REITCO and SWP
- Assets of Receivership Entities and HFG
- Trustco Properties
- 3rd Party Claims: Disgorgements and Avoidance Actions
- 3rd Party Claims: Receivership-based Claims
- 3rd Party Claims: Investor-based Claims

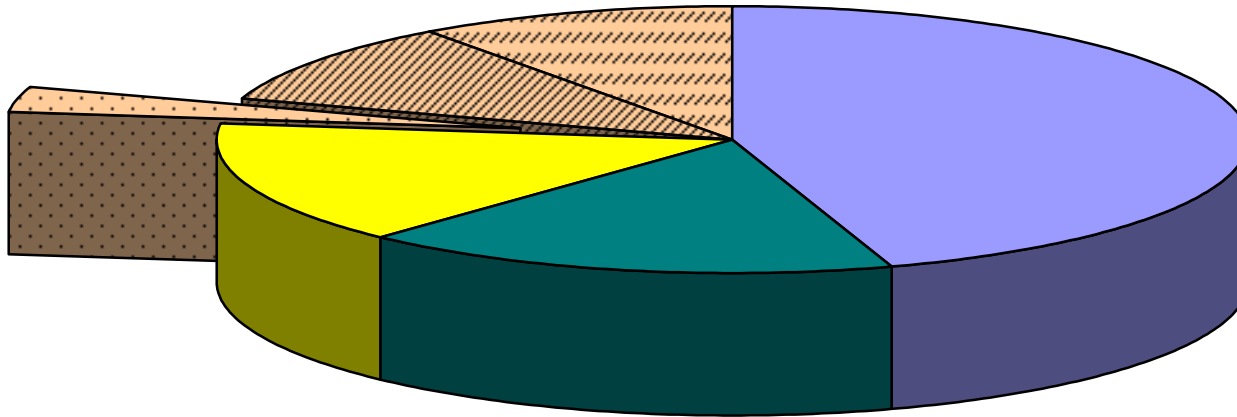
Illustrative Sunwest Distribution Plan Components



Trustco sales proceeds to be distributed Pari Passu to TIC, PM, LLCM, NH-RE, NH-HFG, TR, LDC, UC-HFG, and NCUC

- REITCO and SWP
- Assets of Receivership Entities and HFG
- Trustco Properties
- 3rd Party Claims: Disgorgements and Avoidance Actions
- 3rd Party Claims: Receivership-based Claims
- 3rd Party Claims: Investor-based Claims

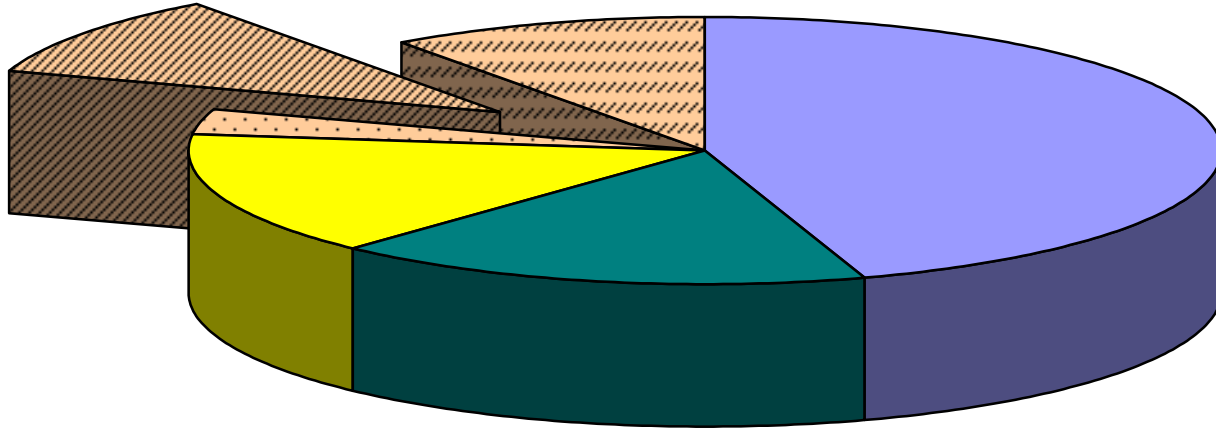
Illustrative Sunwest Distribution Plan Components



Disgorgement and Avoidance Actions to be distributed Pari Pasu to TIC, PM, LLCM, NH-RE, NH-HFG, TR, LDC, UC-HFG and NCUC.

- REITCO and SWP
- Assets of Receivership Entities and HFG
- Trustco Properties
- 3rd Party Claims: Disgorgements and Avoidance Actions
- 3rd Party Claims: Receivership-based Claims
- 3rd Party Claims: Investor-based Claims

Illustrative Sunwest Distribution Plan Components



Receivership-based Claims to be distributed Pari Passu TIC, PM, LLCM, NH-RE, NH-HFG, TR, LDC, UC-HFG and NCUC.

- REITCO and SWP
- Assets of Receivership Entities and HFG
- Trustco Properties
- 3rd Party Claims: Disgorgements and Avoidance Actions
- 3rd Party Claims: Receivership-based Claims
- 3rd Party Claims: Investor-based Claims

Illustrative Sunwest Distribution Plan Components

